Children’s of Alabama (CoA) core inpatient system used to manage and document patient care activities

**CoA name: iConnect**

Vendor name: Sunrise “Acute Care“ Clinical Manager (SCM)
Logging Into iConnect

Desktop icon will look similar to this:

- **Logon Screen:**
  - User ID is not case sensitive
  - Password is case sensitive
  - 6 to 30 characters long
  - Expires every 90 days
Opening Screen - Patient List

Refresh Button
Title Bar
Patient Header
Tool Bar
Current Patient List
Info Area

<table>
<thead>
<tr>
<th>Flag</th>
<th>Check Orders</th>
<th>Patient Name</th>
<th>Age</th>
<th>Current Location</th>
<th>Admit Date</th>
<th>Provider</th>
<th>Order Rec</th>
<th>Orders Pending</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Test, Wendi</td>
<td>4y9m</td>
<td>4E-401-01</td>
<td>05-04-2009</td>
<td></td>
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<td></td>
<td></td>
<td>One, Fabulous</td>
<td>17y</td>
<td>4E-402-01</td>
<td>05-13-2009</td>
<td>Gutierrez, Hector Herman</td>
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<tr>
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<td></td>
<td>Train, Thomas T</td>
<td>11y</td>
<td>4E-403-01</td>
<td>05-13-2009</td>
<td>Grant, Allen</td>
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<tr>
<td></td>
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<td>5y3m</td>
<td>4E-404-01</td>
<td>05-05-2009</td>
<td>aaTemplate, SCE Emgr MD</td>
<td></td>
<td></td>
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<td></td>
<td>Test, Capsule</td>
<td>4y</td>
<td>4E-405-01</td>
<td>04-14-2009</td>
<td>aaTemplate, SCE MD</td>
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<tr>
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<td></td>
<td>Test, LVP</td>
<td>1y5m</td>
<td>4E-405-01</td>
<td>04-14-2009</td>
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<td></td>
<td>TEST, Emergency 3</td>
<td>1y5m</td>
<td>4E-405-02</td>
<td>05-12-2009</td>
<td>aaTemplate, SCE MD</td>
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<tr>
<td></td>
<td></td>
<td>Test, Inhalation</td>
<td>16y</td>
<td>4E-405-02</td>
<td>04-14-2009</td>
<td>aaTemplate, SCE MD2</td>
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<td>Test, Tablet</td>
<td>9y6m</td>
<td>4E-406-01</td>
<td>04-14-2009</td>
<td>aaTemplate, SCE MD2</td>
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<td></td>
</tr>
</tbody>
</table>
Patient Lists
To Create or Maintain:

[Diagram showing software interface for creating patient lists]
Patient Lookup

To Find Patient:

Find Patient

Basic Provider/Facility Options

Quick ID: [ ] ID Type: [ ] ID: 100087

Last: [ ] First: [ ] Middle: [ ]

Gender: [ ]

Birth Date:

MM DD YYYY Age +/- Range

Search Options

Exclude deceased
Exclude alias names
Include highest privacy level patients
Exact name
Find similar sounding last names
Exclude persons with no visits

Name Gender Birth Date Deceased Date Medical Record Number

Test, Train Male 02-20-2004 NA 100087
Creating List to Review Patient Data

Types of Patient Lists:

- **Criteria-based:** List is based on selected providers/role, patient location, service, visit status, and/or orders.

- **Special/Personal:** List contains patients that you select from other patient lists or that you look up using the Find function.

- **Temporary:** Lists that you don’t name and save—deleted as soon as you log off.
Types of Flags

A RED flag indicates that the new information is of high importance. Examples of what the red flag might indicate include:

- Orders requiring your signature or acknowledgement
- Abnormal results
- A STAT order has been placed for the patient

A GREEN or YELLOW flag indicates that the new information is available. Examples of what the green or yellow flag might indicate include:

- Orders requiring another person's signature or acknowledgement
- New test results
- A new order has been placed for the patient

The user can control whether or not the new flags will appear by doing the following:

- Double-click the Flag New column to toggle the "X" setting to either appear or disappear.
- Or from the menu bar select the Actions > Flag New-On or Flag New-Off command

NOTE: It is important to remember to click the Flag New-Off and then click the Flag New-On *each day* to refresh the flags for your patients.
Selecting A Patient

- To choose a specific patient in your list simply double-click the patient's name.
- Once a patient has been selected all information being displayed in the system (Orders tab, Results tab, etc.) will refer to that patient.
- Select a new patient simply click the new patient's name from the list being displayed.

NOTE: It is recommended that you verify the patient you are working with before entering any information.
Orders Tab

Click on "Orders" to view the orders of your patient.

NOTE: You should note the icon and message in the circle. This is an indicator that "not all orders are being" displayed.
Viewing Results

Three ways to view results:

- **Report by order** - results for each order, sorted by date and time (see filter panel to the left)
- **Summary View** - results grouped by type and displayed on a date grid similar to the Documents tab
- **Trend View** - numeric results displayed in date/time columns; This is where you can graph results.

To view result details, double-click on flag to display result details.
Documents Tab

Filter Panel:
This lets you limit documents based on date, type, status, and author. After changing control panel settings, be sure to click the Apply button.
**Flowsheet Tab**

- Where you can find detailed information concerning Vitals and I&O’s.
- Filter settings are available through the filter panel.
- Select desired flowsheet from the lower left panel.

*Option to see different views*
Clinical Summary Tab

- Displays a summary view of patient information in tiles.
- Data is clinically relevant and can include information such as emergency contacts, IVs, intake and output totals, medications, and lab results.
- You have the option to change both the view and timeframe.

*View criteria is based on patient’s location*
**External CHS Data Tab**

- This tab will connect you to systems outside of iConnect.
- Once you click on the tab, it will take a few seconds to connect.
- You have a choice of which system or systems you would like to access.
- When the screen loads, to the right there is a colored legend or key as to what information is from what system.
Task Viewer

- Allows you to see tasks associated with the patient's orders, to check to see if those tasks have been performed, and to view the history of currently active orders.
For more in-depth information

Open this icon on any CoA computer Desktop:

Website for this icon:
http://iteducation.chsys.org/iconnect/

Thank You for viewing!